



APPOINTS
OMAR BURCH-SMITH
AS

REGIONAL COLLECTIVE INVESTMENT SCHEME (CIS) MANAGER

UTC Fund Management Services STL Limited, a newly-licensed Collective Investment Scheme Management Company in the Eastern Caribbean Currency Union (ECCU), is pleased to announce the appointment of Mr. Omar Burch-Smith as Regional Collective Investment Scheme (CIS) Manager effective March 1, 2023.

Mr. Burch-Smith will lead the Management Company responsible for the operations of UTC Global Balanced Fund Limited, the first Mutual Fund in the ECCU.

He possesses over 15 years of progressive banking and finance experience, having most recently served as the Country Manager, St. Lucia and Senior Principal for a major Brokerage House in the Organisation of Eastern Caribbean States (OECS). Prior to this, he served as Business Development Manager for the development, generation and co-ordination of new business in the Eastern Caribbean for the Brokerage House and as Corporate Relationship Manager at a leading national bank.

With a BSc. and MSc in Banking and Finance from the University of the West Indies, Mona and Cave Hill Campuses, respectively, Mr. Burch-Smith recently served as the Chairman of the Inner Working Group of OECS Securities Broker-Dealers (IWG) and the General Secretary of the Bankers' Association of Saint Lucia.

The Directors, Management and Staff of UTC Fund Management Services STL Limited welcome Mr. Burch-Smith to the Leadership Team and look forward to his sterling contribution towards fulfilling the Board's mandate to provide strategic leadership for the growth and development of UTC Fund Management Services, UTC Global Balanced Fund Limited and the wider Mutual Fund industry in the ECCU.



PLEASE JOIN US IN WELCOMING

MR. OMAR BURCH-SMITH.